

LEGAL NOTICE

MISSISSIPPI DEPARTMENT OF TRANSPORTATION

Airport Parkway Project

The Mississippi Department of Transportation ("MDOT") intends to solicit proposals to develop, construct, finance, operate and maintain a new 12-mile toll facility to be located just east of downtown Jackson, Mississippi and to extend eastward to the Cities of Pearl, Flowood, their suburbs and the Jackson Evers International Airport ("Airport Parkway Project").

Through this Notice and a Request for Qualifications ("RFQ"), MDOT is seeking Statements of Qualifications ("SOQ") from parties ("RESPONDERS") interested in developing, constructing, financing, operating and maintaining the Airport Parkway Project pursuant to a long term contract. RESPONDERS are required to attend a pre-SOQ workshop to be held in Jackson. See Section 3.3 of the RFQ for the date, location and more detailed information on this mandatory workshop.

MDOT intends to use a two-step process to select a short-listed RESPONDER with whom to execute a contract for the Airport Parkway Project. This RFQ represents the first step in the process. After evaluation and scoring of responsive SOQs to the RFQ, MDOT intends to short-list three (3) or four (4) qualified RESPONDERS, who will be invited to respond to the Request for Proposals ("RFP"). The RFP will provide additional information concerning the proposed Airport Parkway Project, the proposed work, the proposed contract, bonding or other security requirements and other pertinent information.

Representatives of MDOT will evaluate responsive SOQs for short-listing purposes using the following criteria and relative weight: (1) Seventy-five percent (75%) - general experience and capability of the RESPONDER, as more specifically set forth in Part B, Volume 1, Sections 1.1 – 1.7 and Section 3 of the RFQ and (2) Twenty-five percent (25%) - the RESPONDER'S proposed conceptual project development approach for the Airport Parkway Project, as more specifically set forth in Part B, Volume 1, Section 2 of the RFQ.

The RFQ can be obtained at the website <http://www.theairportparkway.com> or by contacting Mr. B.B. House at Mississippi Department of Transportation 401 N. West Street, Suite 1013, Jackson, Mississippi 39201, telephone (601) 359-7700.

All questions related to this RFQ must be submitted in writing no later than 4:00 PM. Central Time on July 21, 2008 and must be directed to:

Mississippi Department of Transportation

401 North West Street, Suite 1013 (1st Floor)

Jackson, Mississippi 39201

Email: theairportparkway@mdot.state.ms.us

Fax: (601) 359-7050

To be considered, all SOQs to the RFQ must be received by 4:00 PM Central Time on August 1, 2008, Attn: Mr. B.B. House, P.E., Mississippi Department of Transportation Building, 401 North West Street, Suite 1013, Jackson, Mississippi 39201, must be labeled "Response to the Request for Qualifications for the Airport Parkway Project" and must be responsive to the more particular requirements set forth in the RFQ.

LARRY L. "BUTCH" BROWN, EXECUTIVE DIRECTOR

MISSISSIPPI DEPARTMENT OF TRANSPORTATION